

INDIVIDUAL FINANCIAL STATEMENT

IMPORTANT: Date and sign statement (For Wisconsin residents only)

Date of Financial Statement	
Name	
Address	
То	("Lender")
For the purpose of obtaining credit from Lender and any future creative already given, I make the following statement to Lender of my final	

 For Wisconsin residents only: I am
 married
 legally separated

 Name of spouse ______
 Address ______

NOTICE TO MARRIED APPLICANTS:

No provision of any marital property agreement, unilateral statement under § 766.59, Wis. Stats., or court decree under § 766.70, Wis. Stats., adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision.

INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BELOW:

Individual Credit. If a married applicant is applying for individual credit, complete this statement including all marital property and all individual property of the applicant, but do not include individual property of the non-applicant spouse. Include all liabilities of both spouses. Only the applicant must sign on page 2.

Joint Credit with spouse as joint applicant. If married applicants are applying for joint credit, include all assets and all liabilities of both spouses. Both spouses must sign this statement.

Joint Credit with ______ as joint applicant who is not your spouse. If a married applicant is applying for joint credit with someone other than his or her spouse, each applicant must complete a separate statement as if applying for individual credit, including all marital property and all individual property of the applicant. Do not include any individual property of the non-applicant spouse. Include all liabilities of the applicant and the applicant's spouse. Only the applicant must sign on page 2.

For purposes of this statement:

1

Marital property means assets acquired with my or my spouse's income on or after 1-1-86; and Individual property means property owned (whether in joint or sole name) by me prior to marriage, prior to establishing residence in Wisconsin, or prior to 1-1-86, however acquired, and property acquired by me by gift or inheritance at any time.

ASSETS	LIABILITIES OF APPLICANT AND SPOUSE	
Cash on Hand and in Financial Institutions (Schedule A)	\$ Notes Payable - Lenders/Secured (Schedule E)	\$
Gov't and Listed Securities (Schedule B)	Notes Payable - Lenders/Unsecured (Schedule E)	
Unlisted Securities (Schedule B)	Notes Payable Others (Schedule E)	
Notes and Loans Receivable (Schedule F)	Life Insurance Loans (Schedule C)	
Homestead and Real Estate Owned (Schedule D)	Due to Brokers	
Automobiles	Accounts Payable	
Other Personal Property	Unpaid Income Taxes	
Cash Value Life Insurance (Schedule C)	 Real Estate Mortgage Payable (Schedule D)	
Securities Held by Brokers in Margin Accts.	Real Estate Taxes	
Equity in Partnership	Credit Cards	
Equity in Proprietorship	Other Debts (Itemize Below)	
Vested Pension Benefits or Profit Sharing		
Other Assets: (Itemize Below)		
	Total Liabilities	
	Assets less Liabilities = Net Worth	
TOTAL ASSETS \$	TOTAL LIABILITIES and NET WORTH	1
SOURCES OF INCOME FOR YEAR ENDED	CONTINGENT LIABILITIES OF APPLICANT AND SE	POUSE
Salaries & Bonuses *	As Endorser, Co-Maker, or Guarantor	
\$		\$
\$	On Lease or Contracts	\$
Commissions	Legal Claims	۲
\$		\$
Dividends & Interest \$	Other (describe)	

COMPLETE ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY

	 	\$	5
Real Estate	\$		
Other **			
	\$		

*For Married Wisconsin residents, name each spouse and include the income of each spouse. **Income from Alimony, Child Support or Separate Maintenance income and income from medical insurance, disability or wage continuation insurance need not be revealed if you do not wish the Lender to consider this income on determining your creditworthiness.

PERSONAL INFORMATION			
Home Telephone	Social Security No.	Date of Birth	
Employer(s) of Applicant(s)			
Are any assets pledged or restric	ted other than indicated on the following s	schedules? If so, describe.	
Are you a defendant in any legal	actions or suits? If so, describe		
Are you a partner or officer in an	y other venture? If so, describe.		
Do you have a will? Yes	No If so, name of Personal Representati	/e	
Have you ever been declared Ba	nkrupt? If so, describe.		
Driver's License (or State ID Carc	l) Name, No., State and Expiration Date		
Changed Name on Driver's Lice	nse or State ID Card in Past 5 Years		
No Yes, and give Pr	ior Name		
No Yes, and give Pr	ior Name		

Schedule A - Cash, Checking Accounts, Savings Accounts, & Certificates of Deposit

Туре	Name of Financial Institution	Amount	In Name Of:	PLEDGED YES NO

Schedule B - U.S. Government, Listed & Unlisted Securities (List on separate sheet if necessary)

No. of Shares or Face Value (Of Bonds)	Description*	Owner	Market Value	PLED	DGED
Value (Of Bonds)				YES	NO

Schedule C - Life Insurance Carried, Include Group

Face Amount	Name of Company	Owner	Beneficiary	CASH SURRENDER	
				Value	Loans

Schedule D - Real Estate Owned

Address & Type of Property	Date Acquired	Owner	Cost	Mkt. Value	MORTGAGE Amount	Monthly \$	Maturity	Insurance

Schedule E - Names of Lenders Where Credit Has Been Obtained

Name & Address of Lender	Borrower	Date Made	Monthly Payment	Due	High Credit	Current Balance	Sec. or Unsec.

Schedule F - Notes and Loans Receivable

Unpaid Amount	Name of Maker	Date Made	Security Pledged	

NOTICE: We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report. I certify that this financial statement is true and complete. I authorize Lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition, including, without limitation, consumer credit reports, although Lender may rely on this financial statement without any further verification. I authorize Lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with Lender, to the extent not prohibited by applicable law. I agree to notify Lender, in writing, of any change that materially affects the accuracy of this statement.

It may be a crime punishable by a fine or imprisonment or both to knowingly make false statements concerning any of the above information, under provisions of applicable federal and state law.

(Date Signed)

X_____

X _____

Χ____

Applicant Signature

For married Wisconsin resident. I understand Lender may be required by law to give notice of any credit transaction to my spouse. The credit applied for, if granted, will be incurred in the interest of my marriage or family.

Applicant Signature

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